

RAMUNIA HOLDINGS BERHAD (634775-D)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**FOR THE PERIOD ENDED 31 DECEMBER 2011**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT QUARTER 31-Dec-11 Unaudited RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31-Dec-10 Audited RM'000	CURRENT FINANCIAL YEAR 31-Dec-11 Unaudited RM'000	PRECEDING CORRESPONDING FINANCIAL YEAR 31-Dec-10 Audited RM'000
Revenue	3,887	N/A	22,842	N/A
Cost of sales	1,390	N/A	(9,791)	N/A
Gross profit	5,277	N/A	13,051	N/A
Other income	217	N/A	22,383	N/A
Other expenses	(13,302)	N/A	(38,506)	N/A
Operating loss	(7,808)	N/A	(3,072)	N/A
Finance cost	(581)	N/A	(604)	N/A
Loss before taxation	(8,389)	N/A	(3,676)	N/A
Taxation	(6,000)	N/A	(6,052)	N/A
Loss after taxation	(14,389)	N/A	(9,728)	N/A
Other comprehensive income	-	N/A	-	N/A
Total comprehensive loss for the period	(14,389)	N/A	(9,728)	N/A
Loss attributable to:				
Owners of the Company	(14,389)	N/A	(9,728)	N/A
Non-controlling interests	-	N/A	-	N/A
	(14,389)	N/A	(9,728)	N/A
Total comprehensive loss attributable to:-				
Owners of the Company	(14,389)	N/A	(9,728)	N/A
Non-controlling interests	-	N/A	-	N/A
	(14,389)	N/A	(9,728)	N/A
Loss attributable to shareholders of the Company				
	sen	sen	sen	sen
i) Basic loss per share	(2.17)	N/A	(1.47)	N/A
ii) Fully diluted loss per share	N/A	N/A	N/A	N/A
Gross interest income	97	N/A	3,520	N/A
Gross interest expense	-	N/A	13	N/A

Due to the change in the financial year end from 31 October to 31 December, no comparative figures are presented. However, the previously announced results for 12 months period ended 31 October 2010 is attached to this announcement as reference.

The current financial period is for a period of 14 months from 1 November 2010 to 31 December 2011 and subsequent financial year shall end on 31 December annually.

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 October 2010)

RAMUNIA HOLDINGS BERHAD (634775-D)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS AT 31 DECEMBER 2011

	As at 31-Dec-11 Unaudited RM'000	As at 31-Oct-10 Audited RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	279,092	1,910
Intangible assets	7	14
Deferred tax assets	19,500	25,500
	298,599	27,424
Current Assets		
Inventories	2,571	2,291
Trade receivables	12,218	9,669
Other receivables	11,739	13,515
Amount due from customers	5,138	11,162
Fixed deposits	31,902	103,746
Cash and bank balances	16,733	27,803
	80,301	168,186
TOTAL ASSETS	378,900	195,610
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	331,420	331,420
Share premium	97,528	97,528
Accumulated losses	(273,682)	(263,954)
	155,266	164,994
Non-controlling interests	-	-
Total Equity	155,266	164,994
Non Current Liabilities		
Borrowings	201,300	-
less: Amortised borrowings cost	(4,648)	-
	196,652	-
Current Liabilities		
Trade payables	13,072	13,188
Other payables	12,397	5,210
Amount due to customers	1,513	12,218
	26,982	30,616
Total Liabilities	223,634	30,616
TOTAL EQUITY AND LIABILITIES	378,900	195,610
	-	-
Net assets per share (sen)	23.4	24.9

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 October 2010)

RAMUNIA HOLDINGS BERHAD (634775-D)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 31 DECEMBER 2011**

	Share <u>Capital</u> (RM '000)	Irredeemable Convertible Preference Shares <u>("ICPS")</u> (RM '000)	Share <u>Premium</u> (RM '000)	Accumulated <u>Losses</u> (RM '000)	<u>Total</u> (RM '000)
Balance at 1 November 2010	331,420	-	97,528	(263,954)	164,994
Total comprehensive loss	-	-	-	(9,728)	(9,728)
Balance at 31 December 2011	331,420	-	97,528	(273,682)	155,266

Due to the change in financial year end from 31 October to 31 December the results for the corresponding period in the prior year are not presented as it is not comparable.

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 October 2010)

RAMUNIA HOLDINGS BERHAD (634775-D)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 31 DECEMBER 2011**

	CURRENT QUARTER 31-Dec-11	AS AT PRECEEDING FINANCIAL YEAR 31-Oct-10
	RM'000	RM'000
Net cash from / (used in) operating activities	(1,241)	(128,627)
Net cash (used in) / from investing activities	(282,973)	513,699
Net cash from / (used in) financing activities	201,300	(234,608)
Net change in cash and cash equivalents	(82,914)	150,464
Cash and cash equivalents at beginning of financial year	131,549	(18,915)
Cash and cash equivalents at end of financial year	48,635	131,549
Cash and cash equivalent at end of the financial period comprise the followings:-		
Cash and bank balances	16,733	27,803
Short term deposits	31,902	103,746
	48,635	131,549
less: Short term deposits pledged	-	-
	48,635	131,549

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 October 2010)